

MANAGEMENT CONSULTING

Planning for your success

Plot a path to success with the benefit of experience, objective analysis and a real understanding of your business that Dillon Partners offers.

Have Dillon Partners assess the potential of new directions and uncover fresh opportunities for your business with:

- an independent review of your current position
- business succession planning
- goal setting
- working capital requirements
- profitability
- an objective analysis of strengths and weaknesses
- identification of opportunities and threats
- a comprehensive plan to achieve your objectives and life plan

Dillon Partners plans yield results. Reward yourself with a clear path towards your vision.

Dillon Partners – large enough to know, small enough to care

We appreciate how important it is to have the right advice when you need it from an expert who really knows you, your business, your aims and your approach.

That's one of the reasons why your Dillon Partners advisor takes a very personal interest in your affairs. And not just at tax time either. Your advisor is always just a phone call away, even outside office hours.

As a medium-sized business, we know what it means to work closely with clients and although Dillon Partners is unfailingly professional, we're also very approachable.

Dillon Partners offers both business consulting and accountancy services, including:

- Accounting
- Auditing
- Corporate secretarial services
- Estate planning
- Family settlement
- Investigations and litigation support
- Job costing and budgeting
- Management consulting
- Management information systems
- Taxation advice and compliance
- Succession planning

Sound yet savvy advice

Advice from Dillon Partners is informed by a blend of experience and the latest thinking in business management.

Dillon Partners was established in 1990 by Gerard Dillon and Lou Bolzonello, and now boasts a team of professional staff members who update their skills with regular professional development and weekly in-house reviews of taxation and corporations law.



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Gerard Dillon B.Com FCA

Gerard Dillon is the founder of Dillon Partners and has over 30 years experience in the accounting profession advising a wide variety of businesses and individuals on taxation, accounting and management consulting. Gerard holds a Commerce degree from the University of Melbourne, is a member of various professional bodies including the Institute of Chartered Accountants in Australia and is a registered company auditor. Gerard has extensive experience advising in business structuring, tax planning, business succession and estate planning.

Lou Bolzonello B.Bus CPA

Lou Bolzonello has over 28 years experience including six years in the areas of management consulting and cost accounting. Lou's experience is accessed by Dillon Partners clients regularly for the purposes of assisting with cost control and the planning and ongoing review of detailed budgets, together with federal taxation and general accounting issues that ensures business owners have a 360 degree view of their business, accounting and taxation status. Lou holds a Bachelor of Business and is a Certified Practising Accountant. Lou has developed substantial knowledge in the construction and property development area and can provide advice in all areas of the development process.

Andrew Hengel, BCom MTax CA

Andrew has over 15 years experience in the Accounting Profession. During this time he has gained a Master of Tax qualification and has developed a reputation for the provision of sound proactive taxation and business advice to clients. Andrew has also completed a Graduate Diploma in Financial Planning and is involved in the Dillon Partners auditing division.

Memberships

Dillon Partners acknowledge the changing nature of taxation and legislation that can affect your business and to that end keep updated by memberships in Australia's leading professional organisations and associations in regard to accounting and taxation, some of which are:

- Institute of Chartered Accountants in Australia
- CPA Australia
- Taxation Institute of Australia
- Australian Taxpayers Association
- National Tax and Accountants Association



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