

ACCOUNTING & TAXATION

Accounting

Dillon Partners are the trusted partner of many small and medium sized businesses who rely not only on our accounting skill and management experience but also on our specialist knowledge of taxation and corporate legislation.

While we always ensure that financial reports are suitable for submission to relevant stakeholders and third parties our key objective is to present financial reports that are useful to our clients.

Dillon Partners assists our clients with accounting services in three key ways;

1. We provide advice and workload relief when the business looks after the routine book-keeping itself.
2. We can assist in the provision of a full book-keeping service which includes preparation of monthly management reports, by utilising Banklink and MYOB accounting solutions.
3. We provide monthly management reports based on the book-keeping and accounting records supplied to us by our clients. These reports can include variance analysis, budget analysis, recommendations and forecasts.

In many cases our clients take advantage of our in-house information management and computer based accounting solutions to more effectively utilise their cashflow, resources and obtain timely accounting information for decision making.

Taxation

Dillon Partners has an enviable position as a leading accounting and taxation advisory because of its reputation for sound taxation advice.

We take great care to ensure that the client is advised on any new legislation immediately it comes into force and we often provide constructive advice prior to new laws taking effect.

We advise on all types of taxation which includes but is not limited to the following areas:

- Income Tax
- GST
- Capital Gains Tax
- Stamp Duty
- Fringe Benefits Tax
- Payroll Tax
- Superannuation Guarantee Charge
- Land Tax

Because of the complexity and changing nature of taxation legislation our staff have regular training which is supported by a comprehensive in-house library and access to specialist consultants in the above areas when necessary.

We also act as agents for our clients in their dealing with the Australian Taxation Office, Australian Securities and Investments Commission and the various State Revenue Offices.

Taxation matters that we regularly consult on include:

- Business structures
- Disposal and acquisition of assets
- Retirement Planning
- Salary Packaging
- Negative Gearing
- Shares and Options issues
- Small Business Capital Gains Tax Concessions
- Estate Planning
- Succession Planning

In addition we frequently engage with our clients in providing advice in the area of taxation planning which can involve advice on tax efficient investments and tax effective entities.

Liability limited by a scheme approved under Professional Standards Legislation



dillon partners

accountants + business consultants

Communication

We see it as part of our role to keep our clients abreast of the latest developments in taxation and finance and we do this through our client newsletters and regular client updates on information relevant to their business and financial situation. Our two newsletters are circulated free of charge to all existing clients - one is a monthly update and the other is a quarterly financial planning publication. Our web site is also regularly updated with information that our clients may find of interest to their business and financial well being.

Our Service Commitment

All the staff at Dillon Partners are committed to their clients. We work on the premise that it's our job to improve your financial well being, taking into account you're changing needs and goals. That's why our staff are kept up to date with the changes in taxation and corporations law by attending external training sessions and weekly in-house sessions.

Partners

Gerard Dillon B.Com FCA

Gerard Dillon is the founder of Dillon Partners and has over 30 years experience in the accounting profession advising a wide variety of businesses and individuals on taxation, accounting and management consulting. Gerard holds a Commerce degree from the University of Melbourne, is a member of various professional bodies including the Institute of Chartered Accountants in Australia and is a registered company auditor. Gerard has extensive experience advising in business structuring, tax planning, business succession and estate planning.

Lou Bolzonello B.Bus CPA

Lou Bolzonello has over 28 years experience including six years in the areas of management consulting and cost accounting. Lou's experience is accessed by Dillon Partners clients regularly for the purposes of assisting with cost control and the planning and ongoing review of detailed budgets, together with federal taxation and general accounting issues that ensures business owners have a 360 degree view of their business, accounting and taxation status. Lou holds a Bachelor of Business and is a Certified Practising Accountant. Lou has developed substantial knowledge in the construction and property development area and can provide advice in all areas of the development process.

Andrew Hengel, BCom MTax CA

Andrew has over 15 years experience in the Accounting Profession. During this time he has gained a Master of Tax qualification and has developed a reputation for the provision of sound proactive taxation and business advice to clients. Andrew has also completed a Graduate Diploma in Financial Planning and is involved in the Dillon Partners auditing division.

Memberships

Dillon Partners acknowledge the changing nature of taxation and legislation that can affect your business and to that end keep updated by memberships in Australia's leading professional organisations and associations in regard to accounting and taxation, some of which are:

- Institute of Chartered Accountants in Australia
- CPA Australia
- Taxation Institute of Australia
- Australian Taxpayers Association
- National Tax and Accountants Association

Dillon Partners Pty. Ltd.

(ABN 32 115 065 631)

Level 1, 10-12 York St, South Melbourne Vic 3205

PO Box 98, South Melbourne, Vic 3205

T 61 3 9696 1788 E email@dillonpartners.com.au

F 61 3 9696 0126 W www.dillonpartners.com.au



dillon partners

accountants + business consultants